

# UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Lehman Brothers Holdings Inc.

Name of Transferee

737 Portfolio Trust

Name of Transferor

Name and Address where notices to transferee should be sent:

1271 Avenue of the Americas, 35th Floor  
New York, NY 10020  
Attn: Joseph J. Sciametta

Court Claim #: N/A. Scheduled claim against Lehman Commercial Paper Inc. pursuant to Plan Supplement (ECF No. 22742)

Amount of Claim Transferred:  
\$120,169,432.45

Total Claim Amount Scheduled:  
\$120,201,809.35

Date Claim Filed: 11/29/11

Phone: 646-285-9000

Phone: N/A

Last Four Digits of Acct #: N/A

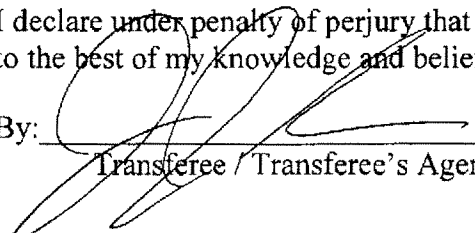
Last Four Digits of Acct #: N/A

Name and Address where transferee payments should be sent (if different from above): N/A

Phone: N/A

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee / Transferee's Agent

Date: 2/21/13